# Online enrollment



**STEP 1:** Once you have learned about your plan and are ready to enroll, visit **www.empower-retirement.com/participant** and select **REGISTER** from the Login box.<sup>1</sup>

## STEP 2:

### If you know your PIN<sup>2</sup>

- Choose I have a PIN.
- Enter your Social Security number and PIN and click CONTINUE.
- Provide your contact information and create a username and password. Click REGISTER.

### If you don't know your PIN

- Choose I do not have a PIN.
- Complete the requested personal information and click CONTINUE.
- Provide your contact information and create a username and password. Click REGISTER.

**STEP 3:** Review and update your account information – email address, home address and phone number – and indicate if you want to receive your statements online.

**STEP 4:** Review the Advisory Services overview brought to you by Advised Assets Group, LLC, a federally registered investment adviser, and click one of the following options:

- A. Start your Managed Accounts Enrollment.
- B. If you do not wish to enroll in the Managed Account service, select *Decline Managed Accounts Enrollment*.

**STEP 5:** Review the Paycheck Contribution/Salary Deferral information and select either percentages or dollar amounts. Enter the paycheck contribution amount (a dollar amount or percentage between 1 and 100% of your compensation, as allowed by the plan) that you want to contribute to the plan from each paycheck.

**STEP 6:** Review the information provided regarding your investment options, click *Choose Your Investment Options*, and enter an allocation percentage between 1 and 100% next to the investment option(s) of your choice. Your total allocation percentage should equal 100%.

**STEP 7:** Review and agree to the Participation Agreement for Online Enrollment and then click *Enroll Me*.

**STEP 8:** You will receive a confirmation on the next screen; please print this screen for your records. Click *Continue* to access your account.

Now that your account is open, it is important to designate a beneficiary. Click the Beneficiary link under the "My Profile" icon and follow the online instructions, or complete a paper form and return it to your human resources department.

If you experience any problems while registering your account, please select the Contact Us link at the bottom of the page.

1 Access to the voice response system and/or any website may be limited or unavailable during periods of peak demand, market volatility, systems upgrades/maintenance or other reasons. 2 The account owner is responsible for keeping their PIN/Passcode confidential. Please contact Client Services immediately if you suspect any unauthorized use.

#### Core securities, when offered, are offered through GWFS Equities, Inc. and/or other broker dealers.

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